

# ABU DHABI HOTEL PERFORMANCE REPORT

FEBRUARY & YTD 2022



# **ABU DHABI HOTEL PERFORMANCE**

FEBRUARY & YTD 2022



### **OVERALL PERFORMANCE – FEB 2022**

February 2022 Performance Hotel Guests

276K

Hotel Occupancy

**79%** 

3.6 Nights

**Hotel ALOS** 

ARR (AED)

343

**REVPAR (AED)** 

Revenues (AED)

**271 428** MN

% Change vs 2021

+27%

+15%

-4%

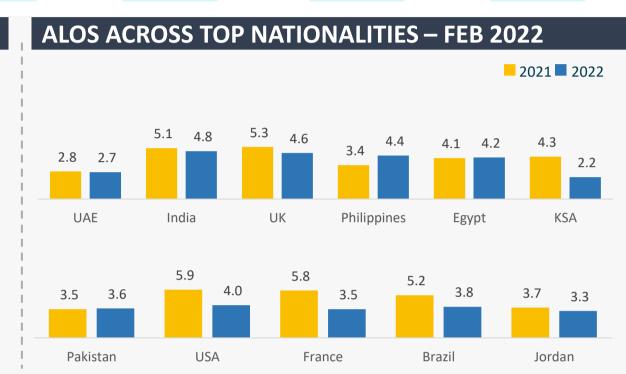
+12%

+28%

+38%







## PERFORMANCE BY REGIONS – FEB 2022

FEB 2022	ABU DHABI		AL AIN		AL DHAFRA		
Key Indicators	Actuals	Vs 2021	Actuals	Vs 2021	Actuals	Vs 2021	
Guests (K)	238.7	+28%	27.8	+20%	9.3	+15%	
Occupancy	81%	+16%	74%	+5%	60%	+3%	
ALOS (Nights)	3.7	-3%	2.4	-21%	3.6	+3%	
Total Rev(M AED)	381.8	+43%	23.1	+13%	23.2	+3%	
ARR (AED)	340	+14%	281	+2%	525	-13%	
REVPAR (AED)	274	+33%	208	+8%	313	-10%	

# PERFORMANCE BY STAR-RATINGS – FEB 2022

FEB 2022	5-STAR HOTELS		4-STAR HOTELS		1-3 STAR HOTELS		HOTEL APARTMENTS	
Key Indicators	Actuals	% Change vs 2021	Actuals	% Change vs 2021	Actuals	% Change vs 2021	Actuals	% Change vs 2021
Guests (K)	124.5	+51%	80.8	+8%	42.6	+11%	27.9	+27%
Occupancy	72%	+18%	86%	+17%	83%	+9%	87%	+12%
ALOS (Nights)	3.4	-13%	3.0	+14%	3.0	-10%	6.6	-9%
Total Rev(M AED)	297.0	+49%	68.8	+18%	28.5	+22%	33.8	+16%
ARR (AED)	487	+16%	229	-0.4%	201	+3%	253	+2%
REVPAR (AED)	350	+37%	198	+17%	166	+12%	221	+14%

# YTD FEBRUARY 2022 PERFORMANCE

### **OVERALL PERFORMANCE – YTD FEB 2022**

YTD FEB 2022 Performance Hotel Guests
540K

Hotel Occupancy
77%

Hotel ALOS

3.7 Nights

ARR (AED)

333

REVPAR (AED) 3

Revenues (AED) 829MN

% Change vs 2021

+20%

+18%

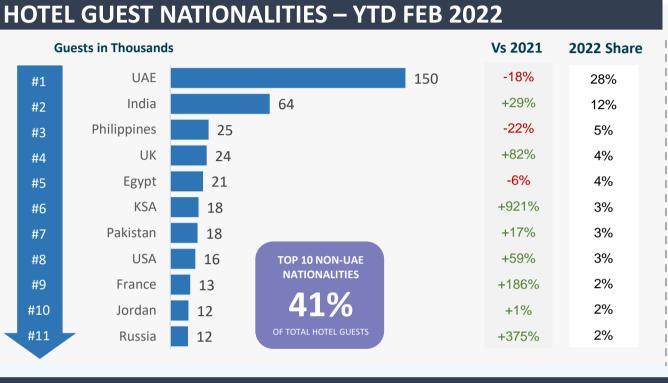
+2%

+18%

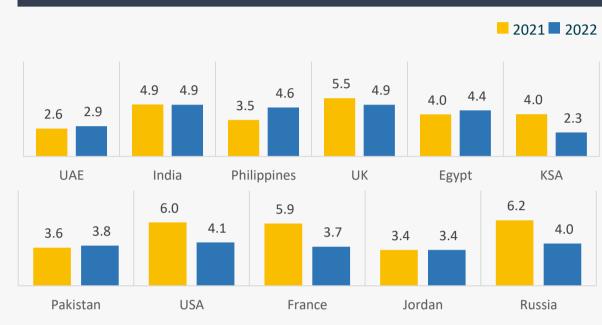
+39%

+42%

### NATIONALITIES VED SED 2022



# ALOS ACROSS TOP NATIONALTIES – YTD FEB 2022



### **PERFORMANCE BY REGIONS – YTD FEB 2022**

YTD FEB 2022	ABU DHABI		AL /	AIN	AL DHAFRA		
Key Indicators	Actuals	Vs 2021	Actuals	Vs 2021	Actuals	Vs 2021	
Guests (K)	467.3	+22%	52.8	+7%	20.3	+24%	
Occupancy	79%	+19%	74%	+8%	58%	+14%	
ALOS (Nights)	3.9	+3%	2.5	-11%	3.3	+2%	
Total Rev(M AED)	740.8	+47%	45.3	+14%	42.8	+14%	
ARR (AED)	331	+21%	274	+5%	518	-5%	
REVPAR (AED)	260	+43%	202	+14%	300	+9%	

### PERFORMANCE BY STAR-RATINGS -YTD FEB 2022

YTD FEB 2022	5-STAR HOTELS		4-STAR HOTELS		1-3 STAR HOTELS		HOTEL APARTMENTS	
Key Indicators	Actuals	% Change vs 2021	Actuals	% Change vs 2021	Actuals	% Change vs 2021	Actuals	% Change vs 2021
Guests (K)	239.9	+45%	159.8	+1%	83.4	+8%	57.3	+21%
Occupancy	69%	+23%	86%	+17%	84%	+15%	86%	+11%
ALOS (Nights)	3.6	-6%	3.1	+18%	3.3	+2%	6.7	-6%
Total Rev(M AED)	559.3	+51%	140.5	+24%	59.8	+42%	69.5	+20%
ARR (AED)	477	+21%	225	+6%	191	+13%	252	+7%
REVPAR (AED)	329	+49%	192	+24%	160	+30%	216	+19%